



IMPORTANT PRIVACY CHOICES FOR CONSUMERS

Last Updated and Effective: 07/11/2025

California Residents

You have the right to control whether we share some of your personal information. Please read the following information carefully before you make your choices below.

Your Rights

You have the following rights to restrict the sharing of personal and financial information with our affiliates (companies we own or control) and outside companies that we do business with. In addition, you also have the following rights to limit the marketing that you receive. Nothing in this form prohibits the sharing of information necessary: (1) to follow the law, (2) as permitted by law, or (3) to provide you the best service on your accounts with us. This includes sending you information about some other products or services.

Your Privacy Choices

Restrict Sharing of “Other Information” with Companies We Own or Control (“Affiliates”): Unless you say “No,” we may share your nonpublic personal information with our affiliated companies.

☐ NO – Please do not share my nonpublic personal information with your affiliated companies.

Restrict Information Sharing with Non-Affiliated Financial Institutions for Marketing Their Financial Products and Services: Unless you say “No,” we may share nonpublic personal information about you with outside companies we contract with to provide financial products and services to you.

☐ NO – Please do not share my nonpublic personal information with outside companies you contract with to provide financial products and services.

Time Sensitive Reply

You may make your privacy choice(s) at any time. Your choice(s) marked here will remain unless you state otherwise. However, if we do not hear from you we may share some of your information with affiliated companies and other companies with whom we have contracts to provide products and services.

Name: _____

Account Number(s): _____ ; _____ ; _____

Signature: _____

To exercise your choices do one of the following:

- (1) Fill out, sign and send back this form to us using the envelope provided (you may want to make a copy for your records)
- (2) Call 805.988.2151 or 800.477.2890
- (3) Sending us an email with a scanned copy or image of this form to Compliance@OceanAir.org

Once we receive your opt out request, we will update our records to indicate your preference regarding the sharing of your personal and financial information within a reasonable period of time.